



CGROWTH CAPITAL
MINING OVERVIEW
2023



CGGROWTH CAPITAL
MINING



COMPANY OVERVIEW

CGROWTH CAPITAL MINING OPERATES AS A HOLDING COMPANY FOR ALTERNATIVE AND UNDERVALUED ASSETS FOCUSING ON NATURAL RESOURCES AND CLEAN ENERGY METALS.

WE INVEST IN GROWTH-ORIENTED PROJECTS AND COMPANIES ENGAGED IN THE EXTRACTION, PRODUCTION, AND DISTRIBUTION OF NATURAL RESOURCES, SPECIFICALLY THOSE RELATED TO THE MINING INDUSTRY AND WHERE OUR CAPITAL, EXPERTISE, AND CAPABILITIES CAN HELP CREATE SIGNIFICANT ADDED VALUE.

COMPANY MISSION

OUR MISSION IS TO BE A LEADER IN THE NATURAL RESOURCES INDUSTRY AND TO BE RECOGNIZED FOR OUR COMMITMENT TO RESPONSIBLE PRACTICES AND EXCELLENCE IN OPERATIONAL PERFORMANCE.



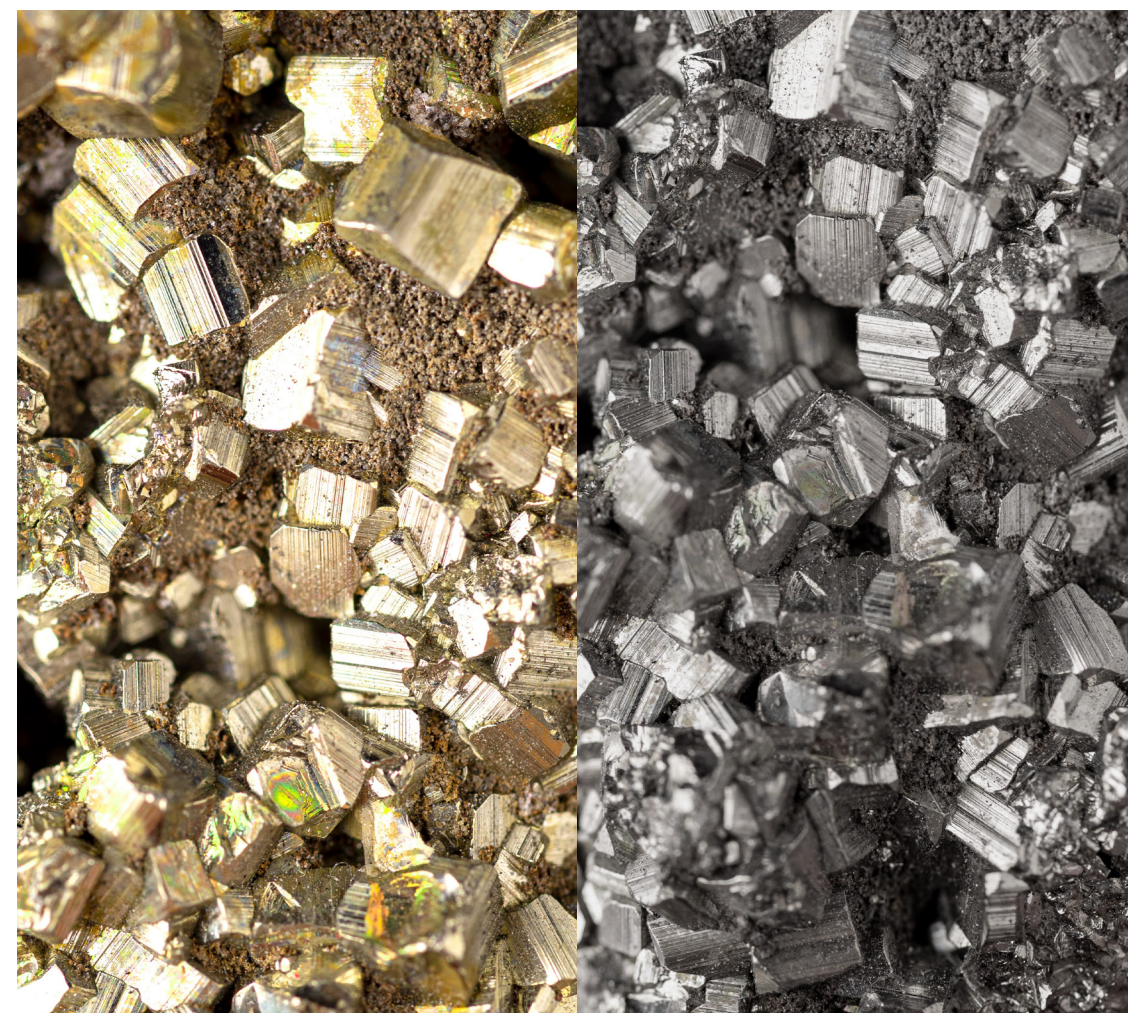


MARKET OPPORTUNITY

**THE GLOBAL MINING MARKET
GREW TO \$2145.15 BILLION
IN 2023 AND IS EXPECTED TO
GROW TO \$2775.5 BILLION
BY 2027.**

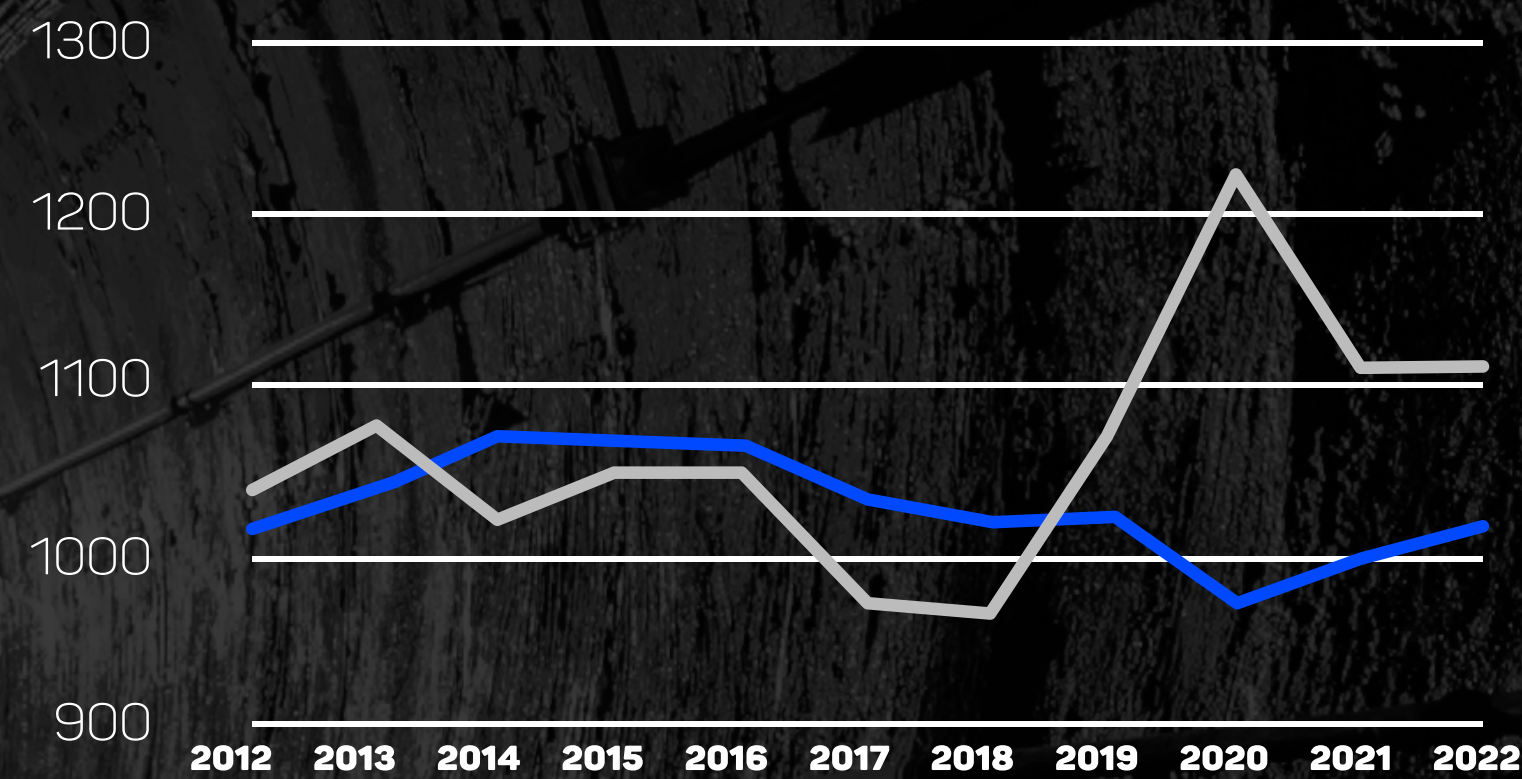


RISING DEMAND FOR PRECIOUS METALS



Silver
Ag

SILVER- SUPPLY AND- DEMAND

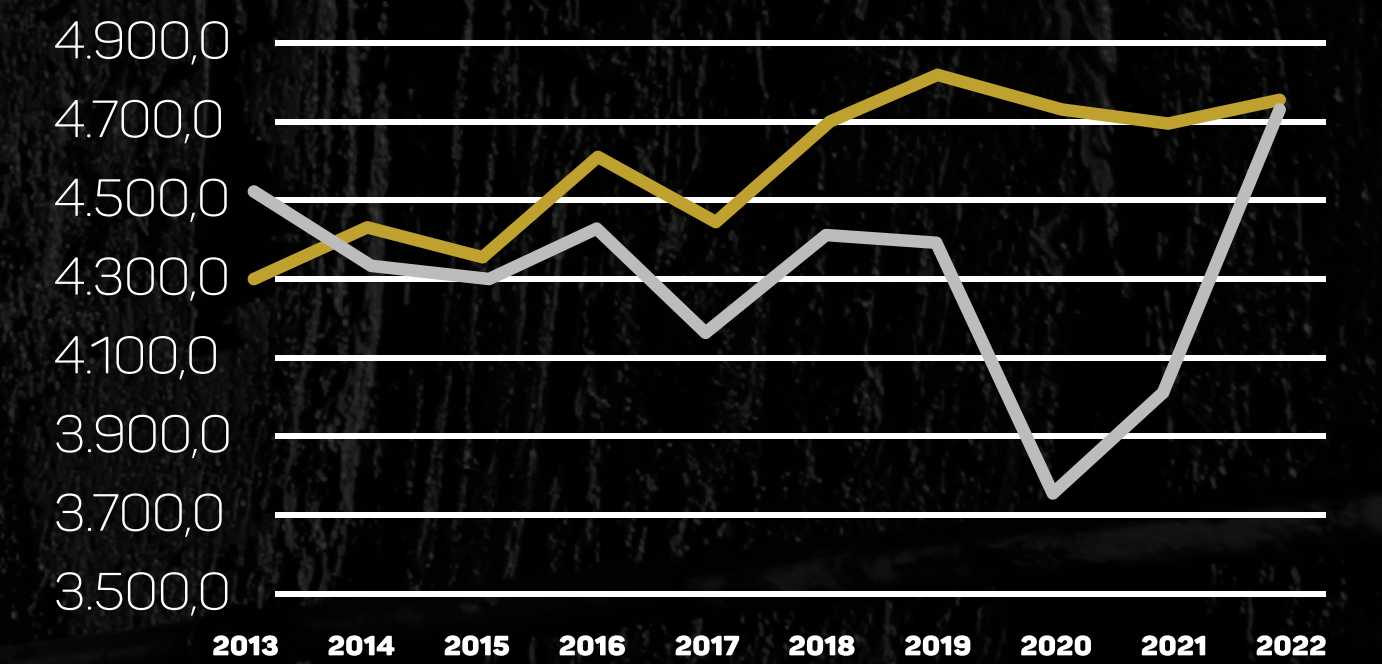


Silver Supply

Silver Demand

Gold
Au

GOLD- SUPPLY AND- DEMAND



Gold Supply

Gold Demand

Source: Precious Metals Report, Swiss Resource Capital

RISING DEMAND FOR PRECIOUS METALS

GLOBAL PRECIOUS METALS MARKET
SIZE REACHED
\$198.5 BILLION IN 2022.

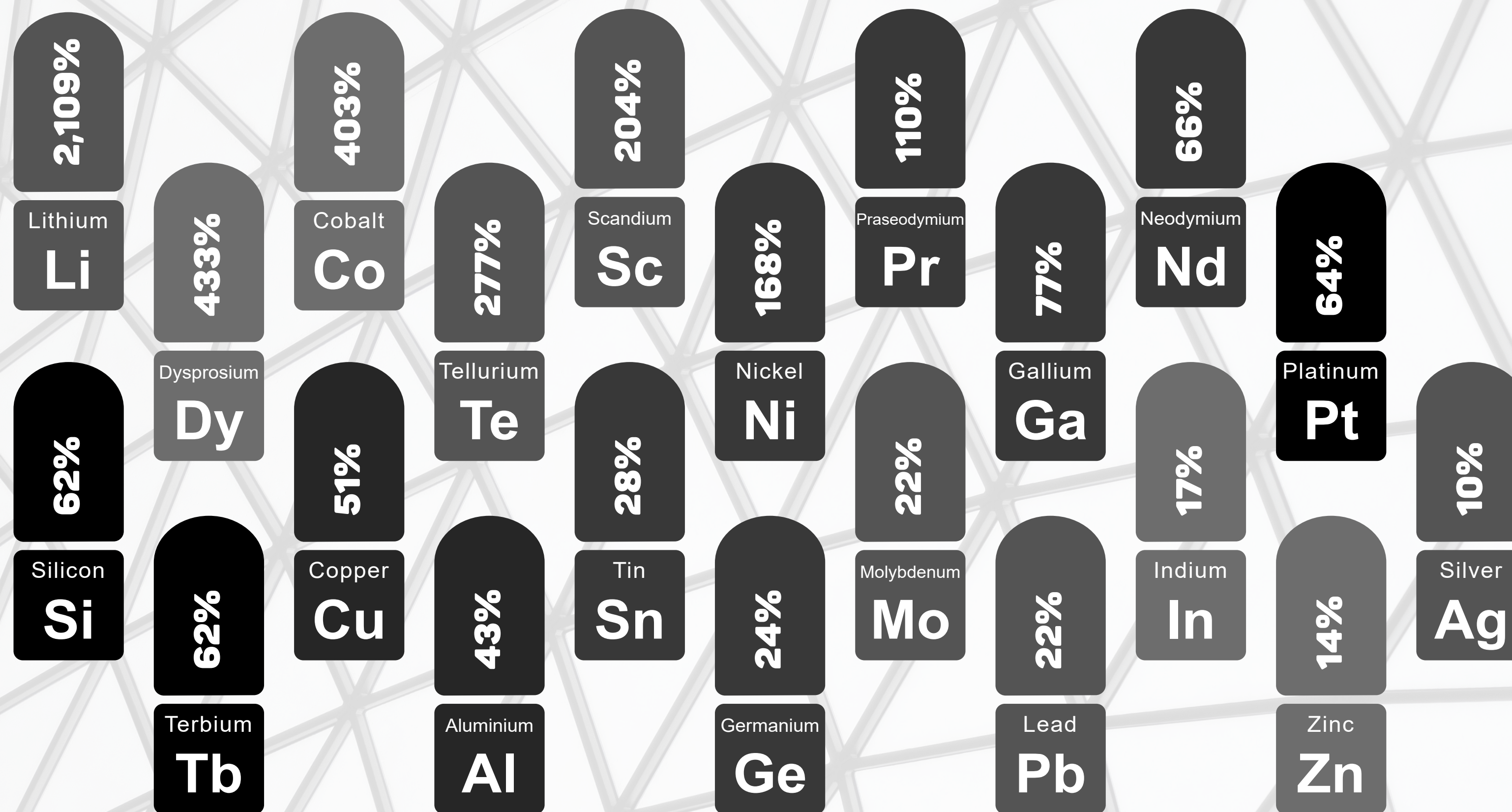
PRECIOUS METALS HAVE
HISTORICALLY THRIVED
DURING ECONOMIC UNCERTAINTY,
OFFERING REFUGE FROM INFLATION
AND POLITICAL INSTABILITY.

BOOST TO PRECIOUS METALS HAS
COME **AS VALUE OF THE
DOLLAR**, RELATIVE TO FOREIGN
CURRENCIES, HAS STRUGGLED.



GREEN ENERGY TRANSITION

AS THE GLOBAL ENERGY TRANSITION ACCELERATES, DEMAND FOR THE METALS AND MINERALS INVOLVED IN CLEAN ENERGY TECHNOLOGY IS GOING TO INCREASE.



% metal required in 2050 for clean energy technologies vs. 2020 overall use.

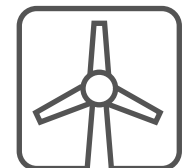
Source: Eurometaux, metals for clean energy

CRITICAL MINERALS FOR THE ENERGY TRANSITION

Energy Generation



SOLAR



WIND



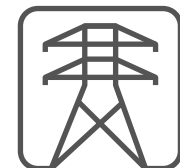
NUCLEAR

Silicon
Si

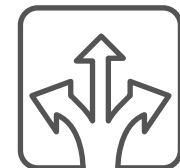
Rare Earth Element
REE

Uranium
U

Energy transmission and distribution



TRANSMISSION



DISTRIBUTION

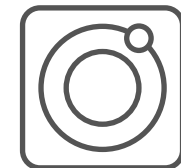
Copper
Cu

Aluminium
Al

Energy Storage



EV ENGINES & BATTERIES



HYDROGEN (ELECTROLYSERS)

Lithium
Li

Cobalt
Co

Rare Earth Elements
REE

Titanium
Ti

Vanadium
V

Platinum
Pt

Manganese
Mn

Zirconium
Zr


Nickel
Ni

Graphite
C

Chromium
Cr

CRITICAL MINERALS FOR THE ENERGY TRANSITION

Source: PWC analysis

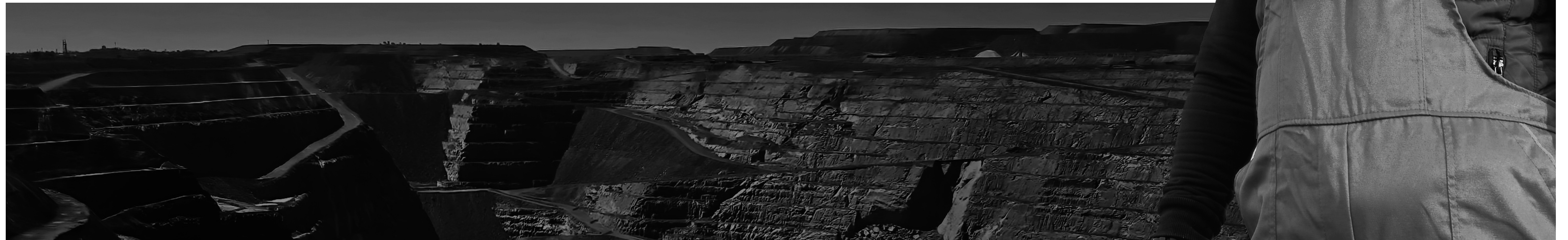


CLEAN ENERGY METALS

**IN ORDER TO FULLY
CAPITALIZE ON THE
GROWING DEMAND
FOR SUSTAINABLE
ENERGY SOLUTIONS,
CLEAN ENERGY
METALS WILL BECOME
OUR PRIMARY
INVESTMENT FOCUS.**

INVESTMENT STRATEGY

OUR STRATEGY SEEKS TO MAXIMIZE RETURNS BY IDENTIFYING INVESTMENTS WITH THE POTENTIAL FOR SIGNIFICANT GROWTH, BOTH THROUGH EXPANSION OF EXISTING OPERATIONS AND DEVELOPMENT OF NEW PROJECTS.



TEAM OVERVIEW

OUR HIGHLY SKILLED AND EXPERIENCED TEAM HAS A PROVEN TRACK RECORD OF CONSISTENTLY DELIVERING EXCEPTIONAL RESULTS.



NICK LINK

A serial entrepreneur who has started grown and exited multiple companies. Nick is actively involved in developing and acquiring disruptive technology companies and taking these companies public in the US capital markets. With a strong network in Europe, USA, Middle East and Africa Nick is focused on creating and growing long term shareholder value.



ROLAND SMITH

With over 40 years of experience in engineering and construction within the mining and metals refining industry, Roland has a proven track record in project management and operations and has overseen numerous large-scale global projects in the mining industry. His expertise and extensive knowledge of the industry will help drive the growth of CGrowth Capital Mining.



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